

Donation

Version 1.9 released on 8/3/21

Updated RFA for donations including travel donations (use employee reimbursement process for travel approvals)



CITY COUNCIL USE ONLY

Date Received: _____
Committee Date: _____
1st Agenda Date: _____

Tracking #: _____
Committee: _____
Hearing Date: _____
2nd Agenda Date: _____

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CITY CLERK USE ONLY

Date: 08.17.2022
Item #: 2208.01712

All department items requiring Council approval must be submitted through the Mayor's Office.

Primary Details

Board Approval

Other Board Name

City Council Approval

Yes No

Department: Finance
Contact Name: Melissa Stice

Email: mstice@cityoftulsa.org

Phone: 918-596-7508

Bid/Project Number: _____
Project Title: _____

Donator: ResourceX

Type of Donation: Travel

Travel Event Title: 2022 ResourceX Summit
Traveler's Name: _____

Event Date: _____

Donation Amount/Value: \$2,625.00

City Council requires a dollar value

Budget

Funding Source(s)

Registration: \$2,625.00

TOTAL: \$2,625.00

Enter the funding source(s) using the appropriate Munis funding format: Org (Allocation Code)-Object-Amount (1001211-531401-\$10.00) or Project String-Amount (144104.Abst>Title5413102.6001-4043122-541102-\$30,000.01)

Approvals

Department: [Signature]
Legal: _____
Board: _____
Mayor: [Signature]
Other: _____

Date: 7/29/22
Date: _____
Date: _____
Date: AUG 17 2022
Date: _____

Policy Statement

Background Information

The City of Tulsa is being recognized by ResourceX for the City's leadership and efforts to demonstrate mastery in developing and applying program data through the implementation and application of the Program Based Budgeting (PBB) process. The City is being recognized as a 2022 ResourceX Mastery Award winner in Communication, Accessibility and Accountability. ResourceX has provided three complimentary registrations for their 2022 conference being held August 10th - 12th in Denver, CO.

Provide background information on the requested action.

Summation of the Requested Action

We are requesting approval to accept the donation of the three complimentary registrations from ResourceX. Each is valued at \$875.

Summarize the pertinent details of the requested action

Other Pertinent Details

Provide any additional information that should be considered when considering approval of this contract document

Processing Information for City Clerk's Office

Post Execution Processing

- Mail vendor copy (add'l signature copies attached)
- Must be filed with other governmental entity
- Add'l governmental entity approval(s) required

Additional Routing and Processing Details

Wagner, James

From: Erik Fabian <efabian@resourcex.net>
Sent: Thursday, June 30, 2022 12:10 PM
To: Wagner, James; Pitts, Tammy
Cc: sreichow; Liz Johnston; Nana Osei; Jen Tolentino
Subject: City of Tulsa ResourceX Mastery Award Recognition

Follow Up Flag: Follow up
Flag Status: Flagged

Hello James and Tammy (and all)-

Hope you are well and looking forward to a great holiday weekend. To start the fireworks a little early, I'm pleased to announce that thanks to your leadership and Team Tulsa efforts, the city has been recognized as a **2022 ResourceX Mastery Award winner**.

Each year the ResourceX team celebrates organizations who demonstrate Mastery in developing and applying program data. This year, we are honored to recognize the **City of Tulsa for the Mastery Achievement in "Communication, Accessibility and Accountability."**

This year's award ceremony will occur on day two of our Annual ResourceX Summit, the largest gathering of your PBB peers and proponents, on **Thursday, August 11, 2022, at 5:30 PM in the beautiful Four Square Ballroom at The Curtis Hotel in downtown Denver.**

The awards will be hosted by ICMA past president, former City of Boulder, CO City Manager, and current ResourceX board member **Jane Brautigam**, and emceed by ResourceX CEO **Chris Fabian**.

This award is a fantastic recognition of all you and your team have accomplished, and we hope that you can be in attendance to accept the award. We would also love for other integral members of your PBB team to join you.

Therefore we are extending an offer of **three (3) complimentary registrations** to your organization for the entire conference. Please use the code: **MST22AWD100** during your registration to redeem. Here is a link to the [2022 Summit page](#), with info on speakers, agenda and registration.

If you have any questions, please contact Liz Johnston, ljohnston@resourcex.net or I.

Thank you James, Tammy and Team Tulsa in your efforts in implementing and applying Program Budgeting in your city. Please share this recognition with your team and city leadership. We look forward to continuing to collaborate with you.



COMMUNICATION, ACCESSIBILITY, & ACCOUNTABILITY

Mastery is applying the data in routine decision-making and communication within or outside of the budget process.

ResourceX recognizes the City of Tulsa for demonstrating **Mastery in Communication, Accessibility and Accountability** through the use of program based budgeting data in their 2021-2022 proposed budget increasing awareness and understanding of the budget and decision making process.

As the City of Tulsa moves toward being a more data-driven organization making this program data available will increase insight for department managers, elected officials and the public to see what the entire City's budget looks like from a holistic program perspective.

THE ABILITY TO SPEAK AND THINK PROGRAMMATICALLY



Best - Erik

Erik Fabian - Strategic Partnerships Manager

503.866.4580 (text/cell)



Discover more [ResourceX](#) tools, support, webinars, products + case studies

[Schedule a meeting](#) with Erik Fabian

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