

Financial Administration & Compliance

Planning Office



Where are we?

Getting Organized

- Introduction
- Veighborhood Outreach & Welcoming
- Community Workshops
- ✓ Developing Leaders
- Selecting Officers
- Bylaws
- Running Meetings
- Financial Administration & Compliance

Topics to Cover:

Money

- How is it spent?
- How is it managed?
- How is it acquired?



What expenses do Neighborhood Associations have?



Spend:

- Financial needs
- Setting goals, making plans
- Transparency, reporting & auditing
- Sources of income, funding
- Community partners
- Fundraising



Manage:

- Financial needs
- Setting goals, making plans
- Transparency, reporting & auditing
- Sources of income, funding
- Community partners
- Fundraising



Storytime





Manage:

- Financial needs
- Setting goals, making plans
- Transparency, reporting & auditing
- Sources of income, funding
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- Fundraising



Storytime





Acquire:

- Financial needs
- Setting goals, making plans
- Transparency, reporting & auditing
- Sources of income, funding
- Community partners
- Fundraising



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Activity



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Important neighborhood Organizations that might Ways to contribute to proper	Name:		Date:	Name:
association financial goals? help? budgeting practices? associal Improve facilities Local Churches Join budget committee Local Schools Share financial expertise Local schools Local schools Local schools Local schools Local schools Share financial expertise Unifing to contribute to audits	What are			What ar
Host fundraising events Local Schools Share financial expertise Milling to contribute to audits	Important neighborhood association financial goals?	Organizations that might help?	Ways to contribute to proper budgeting practices?	Importa associat
	Host fundraising events		Share financial expertise Willing to contribute to audits	
	Bake sales	Concise reports	connections that members would be willing to contribute?	-
Bake sales Concise reports members would be willing to contribute?	Festivals	Visual Aids	Connect with local businesses	
Bake sales Concise reports members would be willing to contribute? Auctions Excel spreadsheets Past financial expertise Connect with local			 Saving habits 	
Bake sales Concise reports members would be willing to contribute? Auctions Excel spreadsheets Past financial expertise Festivals Visual Aids businesses				
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Bake sales Concise reports members would be willing to contribute? • Auctions • Excel spreadsheets • Past financial expertise • Festivals • Visual Aids • Display Sector				

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Important neighborhood association financial goals?	Organizations that might help?	Ways to contribute to proper budgeting practices?
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Creative fundraising ideas?	Ways of presenting finances?	Skills, expertise, or connections that members would be
		willing to contribute?
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Questions?



What's next?



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Your Road Map to Vibrant and Engaged Neighborhoods!

Every Tulsan should live in a neighborhood in which they feel they belong. Over time, neighborhoods may no longer fulfill their residents' vision. The goal of Neighborhood Academy is to equip residents with the tools and knowledge to find support to make coordinated change. Neighborhood Academy participants are equipped to get organized, produce a shared vision, utilize available resources, and partner with the City of Tulsa to build the neighborhoods where everyone feels they belong.

T-Town Dr SPEED LIMIT 55 0 1. How do we get organized and 2. How do we make plans and ž 3. How do we measure and where do we start? find partners? maintain success? 3 hours 3 hours P 1 hours Neiahborhoods are more than collections of homes. Residents who are organized can produce a shared All plans arow and evolve throughout the process. vision of the neighborhood in which they feel they can This block provides insights for how neighborhoods Houses, streets, and parks age over time. What makes a neighborhood is the people who live there. This belong. Participants will learn the tools and strategies can maintain and evaluate success. section is about getting organized and putting in the that can help fulfill that vision. A. Measuring and Maintaining Success structure to effect change. A. Engaging Partners 14. Impact Reporting A. Being an Organizer 9. Local Business and NPOs 15. Succession Planning 1. Introduction 10. Volunteers 2. Neighborhood Outreach **B. Identifying Goals** 4. What city resources are available and Welcoming 11. SWOT Analysis 3. Community Workshops and how to use them? 12. Mapping your Neighborhood 4. Developing Leaders 13. Neighborhood Conditions Index (NCI) 2 hours B. Creating a Neighborhood Association Neighborhoods can maximize their efforts by 5. Selecting Officers partnering effectively with the City of Tulsa. 6. Bylaws Participants will learn about available programs C. Running a Neighborhood Association and opportunities to effect positive change. 7. Running Meetings 8. Financial Administrations and Compliance Would you like to learn more? Contact us! NEIGHBORHOOD (918) 596-1292 MEIGHBORHOODLEADERS@CITYOFTULSA.ORG

Your Road Map to Vibrant and Engaged Neighborhoods!

Every Tulsan should live in a neighborhood in which they feel they belong. Over time, neighborhoods may no longer fulfill their residents' vision. The goal of Neighborhood Academy is to equip residents with the tools and knowledge to find support to make coordinated change. Neighborhood Academy participants are equipped to get organized, produce a shared vision, utilize available resources, and partner with the City of Tulsa to build the neighborhoods where everyone feels they belong.

1. How do we get organized and where do we start?

🕑 3 hours

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Neighborhoods are more than collections of homes. Houses, streets, and parks age over time. What makes a neighborhood is the people who live there. This section is about getting organized and putting in the structure to effect change.

A. Being an Organizer

- 1. Introduction
- 2. Neighborhood Outreach
- and Welcoming
- 3. Community Workshops
- 4. Developing Leaders

B. Creating a Neighborhood Association

- 5. Selecting Officers
- Bylaws
- C. Running a Neighborhood Association
- 7. Running Meetings
- 8. Financial Administrations and
- Compliance

2. How do we make plans and find partners?

3 hours

T-Town Dr

Residents who are organized can produce a shared vision of the neighborhood in which they feel they can belong. Participants will learn the tools and strategies that can help fulfill that vision.

A. Engaging Partners

- 9. Local Business and NPOs 10. Volunteers
- B. Identifying Goals
- 11. SWOT Analysis
- 12. Mapping your Neighborhood
- 13. Neighborhood Conditions Index (NCI)

3. How do we measure and maintain success?

🕑 1 hours

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SPEED

All plans grow and evolve throughout the process. This block provides insights for how neighborhoods can maintain and evaluate success.

A. Measuring and Maintaining Success 14. Impact Reporting 15. Succession Planning

4. What city resources are available and how to use them?

2 hours

Neighborhoods can maximize their efforts by partnering effectively with the City of Tulsa. Participants will learn about available programs and opportunities to effect positive change.



Would you like to learn more? Contact us!

Block 2 Sneak Preview: Early 2025

Planning & Partnering

- Local Business & Nonprofits
- Volunteers
- SWOT Analysis
- Mapping Your Neighborhood
- Neighborhood Conditions Index (NCI)

THANK YOU

