

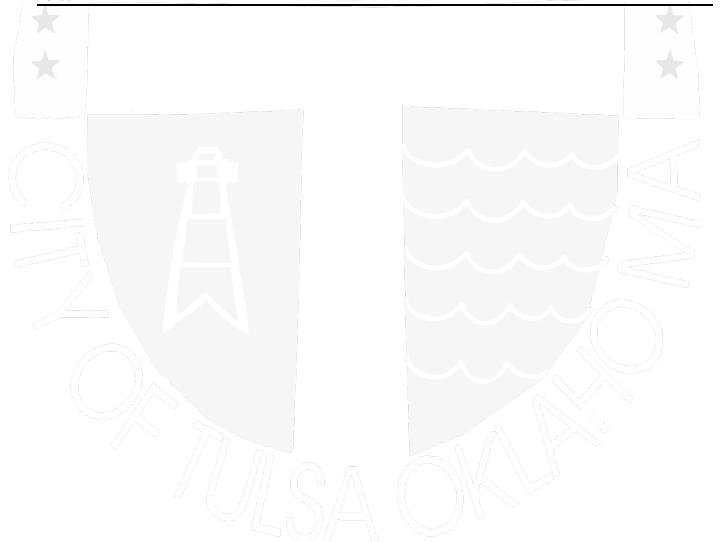
City of Tulsa, Oklahoma

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Addendum #1 is published to provide clarification

- 1. Page 20 under Transmission has been changed to read: Two (2) forward speeds and One (1) reverse speed.
- 2. Page 22 under Additional changed the quantity of each additional items required.
- 3. Page 21 under Mast #4 changed to read: Lifting height should be 18 feet.
- 4. Standard warranty on the 8,000 lb. forklift has changed to allow sellers to state the standard warranty.
- 5. Question: On the 15,500 lb forklift specifications section 1 Mast: you request 3 stage mast maximum 18 foot but section 1 dimensions 147" maximum with mast lowered, 252 inches maximum with raised forks. These numbers are more in line with the 2 stage mast dimensions. Just want to be sure which mast you were requesting 2 or 3 stage mast.

Answer: A two stage mast would be acceptable as long as it still meets the lifting capacity of 15,500 lbs. and the lift height of 18 feet.





City of Tulsa, Oklahoma

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Issued: December 13, 2015

NOTICE is hereby given that the CITY OF TULSA, OKLAHOMA will receive sealed Bids for the following:

BID # 16-901 DESCRIPTION:Forklifts (Commodity Code(s): 560-75

You are invited to submit a Bid to supply the Goods and/or Services specified above. Invitations for Bid (IFB) will be posted on the City's website at www.cityoftulsapurchasing.org or a hardcopy may be obtained at:

City of Tulsa-Purchasing Division 175 East 2nd Street, Suite 575 Tulsa Oklahoma 74103

Bids must be received no later than 5:00 PM (CST) on Wednesday, December 21, 2016, and delivered to:

City Clerk's Office 175 East 2nd Street, Suite 260

Tulsa Oklahoma 74103

Bids must be sealed and either mailed or delivered. No faxed or emailed Bids will be considered. Bids received after the stated date and time will not be accepted and will be returned to the Bidder unopened.

The Bid Packet consists of (1) this Notice of Invitation for Bid, (2) the Summary Sheet, (3) Form #1, (4) Form #2, (5) Form #3, (6) Form #4, (7) Form #5, (8) Form #6, (9) the Instructions, Terms and Conditions for Bidders, (10) Special Requirements, (11) Technical Specifications and (12) Exhibit A.

| Use this checklist to ensure you have properly read and completed all Forms. |
|---|
| Notice of Invitation for Bid |
| Summary Sheet |
| Form #1: Bidder Information Sheet. Must be completed. |
| Form #2: Purchase Agreement. Complete legal name in first paragraph and Notice provision in Section 17.i. Original signature required. |
| Form #3: Interest Affidavit. Original signature and notarization required. |
| Form #4: Non-Collusion Affidavit. Original signature and notarization required. |
| Form #5: Affidavit of Claimant. Original signature and notarization required. |
| Form #6: Acknowledgment of Receipt of Addenda/Amendments. Must be completed and signed. |
| Instructions, Terms and Conditions for Bidders |
| Special Requirements (Offer Period; Insurance and Bonding; References) |
| Technical Specifications |
| Exhibit A: Bid Form including Delivery and Pricing. This is your Bid. It must be completed or your Bid will be rejected. |

IMPORTANT NOTE: Write the Bid Number, Bid Description (as listed above), and Bid Opening Date on the lower left corner of the outside of your Bid envelope. You must return the entire <u>completed</u> Bid Packet.



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SUMMARY SHEET

Project Buyer

If you have any questions or need additional information, contact the assigned Project Buyer:
Patricia Cummings, Purchasing Services Coordinator

pcummings@cityoftulsa.org
Include 16-901 in the subject line

Bidder's Notice of Intent to Submit a Bid

Email the Project Buyer indicating your intent to Bid. Include 16-901 in the subject line of the email. You will receive an email response verifying your notice of intent to bid was received. This same procedure should be followed to request clarification, in writing, of any point in the IFB.

Bidders are encouraged to contact the Project Buyer by email if there is anything in these specifications that prevents you from submitting a Bid, or completing the Bid Packet. Questions and concerns must be received no later than seven (7) days prior to the Bid Packet due date.

Issuing of Addenda

If you received the notice of this IFB from the City as a result of being registered to sell the commodity code(s) on this Bid, you should also receive notice of any addenda issued. If you are not registered with the City to sell the commodities listed herein, you must register as a supplier on the City of Tulsa Purchasing website (www.cityoftulsapurchasing.org) to receive notice of any addenda, or to receive notice of any future IFBs.

Pre-Bid Conference

If a pre-Bid conference will be held for this IFB, information on that conference will be inserted below:

Date Time: Location:

NA Attendance at the Pre-Bid Conference is required to submit a Bid.

NAAttendance is not required to submit a Bid.

Bid Packet Submission

The City requires two completed Bid packets: 1 Original and 1 Copy. Each must be clearly labeled on the front sheet indicating "Original" or "Copy". If a copy on electronic media is also required, the line below will be checked.

____Electronic Copy also required.

Responses to this Invitation for Bid must be made on the forms listed on page 1. The entire completed Bid Packet must be returned or your Bid may be rejected. Do not take exception to any portion of this Bid Packet. Do not make any entries except where required. Do not insert any other documents into the Bid Packet.

Bid Opening

All Bid openings are public and take place at 8:30 a.m. Thursday, the day after Bids are due. The Bid openings are held in the City of Tulsa Council Meeting Room, 175 East 2nd Street, 2nd Floor, Tulsa, Oklahoma.



City of Tulsa, Oklahoma

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FORM #1 BIDDER INFORMATION SHEET

| Bidder's Exact Legal Name: | | |
|---|--|--------------------------------------|
| (Must be Bidder's company name as reflected on its organization | nal documents, filed with the state in which bidder is organized; r | <u>iot</u> simply a DBA) |
| State of Organization: | | $\leftarrow \rightarrow \downarrow $ |
| Bidder's Type of Legal Entity: (check one) () Sole Proprietorship () Partnership () Corporation () Limited Partnership | () Limited Liability Company () Limited Liability Partnership () Other: | |
| Bidder's Address: | | 4 |
| Street | City State | Zip Code |
| Bidder's Website Address: | Email Address: | |
| | | |
| | | |
| Sales Contact: | Legal or Alternate Sales Contact: | |
| Name: | Name: | |
| | | |
| Street: | Street: | b |
| City: | City: | |
| State: | State: | |
| Phone: | Phone: | |
| Fax: | Fax: | |
| Email: | Email: | <u> </u> |
| | | |



City of Tulsa, Oklahoma

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Issued: December 13, 2015 FORM #2 (Page 1 of 4)

INSTRUCTIONS: This document **must** be properly signed and returned or your Bid will be **rejected**. This form constitutes your offer and if accepted by the City of Tulsa will constitute the Purchase Agreement under which you are obligated to perform. Your signature on this document indicates you have read and understand these terms and agree to be bound by them.

PURCHASE AGREEMENT

THIS PURCHASE AGREEMENT is between the CITY OF TULSA, OKLAHOMA, a municipal corporation, 175 East 2nd Street, Tulsa, Oklahoma, 74103-3827 (the "City") and:

(Bidder's company name as reflected on its organizational documents, filed with the state in which bidder is organized; not simply a DBA) (the "Seller").

WITNESSETH:

WHEREAS, the City has approved certain specifications and advertised for or solicited Bids on the following goods or services:

Bid #16-901, Forklifts

(the "Goods and/or Services"); and

WHEREAS, Seller desires to provide such Goods and/or Services to City, acknowledges that this document constitutes Seller's offer to provide the Goods and/or Services specified below, and further acknowledges that if executed by the City's Mayor, this document will become the Purchase Agreement for such Goods and/or Services.

NOW, THEREFORE, for and in consideration of the terms, covenants and conditions hereinafter set forth, the parties hereto agree as follows:

- 1. **Documents Comprising the Agreement.** The Bid Packet includes the Notice of Invitation to Bid, the Summary Sheet, Form #1, Form #2, Form #3, Form #4, Form #5, Form #6, the Instructions, Terms and Conditions for Bidders, the Special Requirements, the Technical Specifications, Exhibit A and any addenda or amendments to the Bid Packet. The Bid Packet is incorporated herein by this reference. In the event of conflicting or ambiguous language between this Purchase Agreement and any of the other Bid Packet documents, the parties shall be governed first according to this Purchase Agreement and second according to the remainder of the documents included in the Bid Packet. Seller may submit as part of its Bid additional materials or information to support the Bid. Additional materials or information submitted by Seller which are not ambiguous and which do not conflict with this Purchase Agreement or the other Bid Packet documents are incorporated herein by this reference.
- 2. **Purchase and Sale.** Seller agrees to sell City the Goods and/or Services for the price and upon the delivery terms set forth in Exhibit A hereto. City agrees to pay Seller the price as set forth in Exhibit A based on (a) the quantity actually purchased in the case of goods or services priced by unit, or (b) the total price for a stated quantity of goods or services, upon (i) delivery of the Goods and/or Services to the City, (ii) the City's Acceptance thereof, and (iii) Seller's submission and City's approval of a verified claim for the amount due. City shall not pay any late charges or fees.
- 3. Irrevocable Offer. Seller understands and acknowledges that its signature on this Agreement constitutes an irrevocable offer to provide the Goods and/or Services. There is no contract unless and until City's Mayor/Mayor Pro Tem executes this Agreement accepting Seller's Bid. No City officer, employee or agent except the Mayor (or Mayor Pro Tem) has the authority to award contracts or legally obligate the City to any contract. Seller shall not provide any Goods and/or Services to City pursuant to this Agreement before this Agreement is executed by City. If Seller provides any Goods and/or Services to City pursuant to this Agreement before this Agreement is executed by City, such Goods and/or Services are provided at Seller's risk and City shall have no obligation to pay for any such Goods and/or Services.
- 4. **Term.** The term of this Agreement shall be effective commencing on the date of execution of this Agreement by the Mayor/Mayor Pro Tem of the City of Tulsa and terminating one year from that date. Seller understands and acknowledges that any future contracts or renewals are neither automatic nor implied by this Agreement. The continuing purchase by City of the Goods and/or Services set forth in this Agreement is subject to City's needs and to City's annual appropriation of sufficient funds in City's fiscal year (July 1st to June 30th) in which such Goods and/or Services are purchased. In the event City does not appropriate or budget sufficient funds to perform this Agreement, this Agreement shall be null and void without further action by City.
- Warranties. Seller shall assure that the Goods and/or Services purchased hereunder are covered by all available and applicable manufacturers' warranties for such Goods and/or Services. Seller expressly agrees that it will be responsible for performing all warranty obligations set forth in the Technical Specifications for the Goods and/or Services covered in this Agreement. Seller also warrants that the Goods and/or Services will conform to the Technical Specifications and Special Requirements, and further warrants that the Goods and/or Services shall be of good materials and workmanship and free from defects for either a minimum of one (1) year from the date of Acceptance or installation by City, whichever is later, or as **specified in the Technical Specifications**, whichever is later. In no event shall Seller be allowed to disclaim or otherwise limit the express warranties set forth herein.
- 6. Warranty Remedies. City shall notify Seller if any of the Goods and/or Services fails to meet the warranties set forth above, and Seller shall promptly correct, repair or replace such Goods and/or Services at Seller's sole expense. Notwithstanding the foregoing, if such Goods and/or Services shall be determined by City to be defective or non-conforming within the first thirty (30) days after the date of Acceptance by City, then City at its option shall be entitled to a complete refund of the purchase price and, in the case of Goods, shall promptly return such Goods to Seller. Seller shall pay all expenses related to the return of such Goods to Seller.



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FORM #2 (Page 2 of 4) PURCHASE AGREEMENT

- 7. Seller Bears Risk. The risk of loss or damage shall be borne by Seller at all times until the Acceptance of the Goods or Services by City.
- 8. **No Indemnification by City.** Seller understands and acknowledges that City is a municipal corporation that is funded by its taxpayers to operate for the benefit of its citizens. Accordingly, and pursuant to Oklahoma law, City shall not indemnify nor hold Seller harmless for loss, damage, expense or liability arising from or related to this Agreement, including any attorneys' fees and costs. In addition, Seller shall not limit its liability to City for actual loss or direct damages for any claim based on a material breach of this Agreement and the documents incorporated herein. City reserves the right to pursue all legal and equitable remedies to which it may be entitled.
- 9. Indemnification by Seller. Seller agrees to indemnify, defend, and save harmless City and its officers, employees and agents from all suits and actions of any nature brought against them due to the use of patented appliances, products or processes provided by Seller hereunder. Seller shall pay all royalties and charges incident to such patents.
- No Insurance by City. If City is leasing Goods herein, City shall not be required to obtain insurance for Seller's property. Seller shall be solely responsible for any insurance it deems necessary. City is self-insured for its own negligence, subject to the limits of the Governmental Tort Claims Act (51 O.S. § 151 et seq.).
- 11. **No Confidentiality.** Seller understands and acknowledges that City is subject to the Oklahoma Open Records Act (51 O.S. §24A.1 et seq.) and therefore cannot assure the confidentiality of contract terms or other information provided by Seller pursuant to this Agreement that would be inconsistent with City's compliance with its statutory requirements thereunder.
- Non-Responsive Bids. Seller understands and acknowledges that if it adds terms and conditions to its Bid that are different from the terms set forth herein that its Bid may be rejected as non-responsive. Furthermore, if City accepts Seller's Bid and awards a contract to Seller based on such Bid, City shall not be bound to any exceptions, changes or additions made by Seller, and any terms and conditions added by Seller which are not expressly agreed to by City in writing will be void and of no force and effect and the parties will be governed according to the document precedence set forth in Section 1 above.
- Compliance with Laws. Seller shall be responsible for complying with all applicable federal, state and local laws, regulations and standards. Seller is responsible for any costs of such compliance. Seller certifies that it and all of its subcontractors to be used in the performance of this Purchase Agreement are in compliance with 25 O.S. Sec. 1313 and participate in the Status Verification System. The Status Verification System is defined in 25 O.S. Sec. 1312 and includes but is not limited to the free Employee Verification Program (E-Verify) available at www.dhs.gov/E-Verify.
- Termination. City, by written notice, may terminate this Agreement, in whole or in part, when such action is in the best interest of City. If this Agreement is so terminated, City shall be liable only for payment for Goods accepted and Services rendered prior to the effective date of termination. City's right to terminate this Agreement is cumulative to any other rights and remedies provided by law or by this Agreement.
- 15. **Price Changes.** The parties understand and agree that the variables in Seller's cost of performance may fluctuate, but any change in Seller's cost of performance will not alter its obligations under this Agreement, nor excuse performance or delay on Seller's part. If the IFB provides that Seller may include a price escalation provision in its Bid, Seller's price escalation provision will be evaluated by City as part of Seller's Bid price when awarding the Bid.
- Right to Audit. The parties agree that Seller's books, records, documents, accounting procedures, practices, price lists or any other items related to the Goods and/or Services provided hereunder are subject to inspection, examination, and copying by City or its designees. Seller is required to retain all records related to this Agreement for the duration of the term of this Agreement and a period of three years following completion and/or termination of the Agreement. If an audit, litigation or other action involving such records begins before the end of the three year period, the records shall be maintained for three years after the date that all issues arising out of the action are resolved or until the end of the three year retention period, whichever is later.
- 17. **Notice.** Any notice, demand, or request required by or made pursuant to this Agreement shall be deemed properly made if personally delivered in writing or deposited in the United States mail, postage prepaid, to the addresses specified below.

i. To Seller:

To CITY:

City Clerk, CITY OF TULSA, OKLAHOMA

175 E. 2nd Street, Suite 260 Tulsa, Oklahoma 74103

With a copy to:

Darla Harvey, Senior Buyer, City of Tulsa 175 E 2nd Street, Suite 575, Tulsa, OK 74103

18. **Relationship of Parties.** The Seller is, and shall remain at all times, an independent contractor with respect to activities and conduct while engaged in the performance of services for the City under this Agreement. No employees, subcontractors or agents of the Seller shall be deemed to be employees of the City for any purpose whatsoever, and none shall be eligible to participate in any benefit program provided by the City for its employees. The Seller shall be solely responsible for the payment of all employee wages and salaries, taxes, withholding



City of Tulsa, Oklahoma

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FORM #2 (Page 3 of 4) PURCHASE AGREEMENT

payments, fringe benefits, insurance premiums, continuing education courses, materials or related expenses on behalf of its employees, subcontractors, and agents. Nothing in this Agreement shall be construed to create a partnership, joint venture, or agency relationship among the parties. No party shall have any right, power or authority to act as a legal representative of another party, and no party shall have any power to obligate or bind another party, or to make any representations, express or implied, on behalf of or in the name of the other in any manner or for any purpose whatsoever.

- 19. **Third Parties.** This Agreement is between City and Seller and creates no right unto or duties to any other person. No person is or shall be deemed a third party beneficiary of this Agreement.
- 20. Time of Essence. City and Seller agree that time is deemed to be of the essence with respect to this Agreement.
- 21. **Binding Effect.** This Agreement shall be binding upon City and Seller and their respective successors, heirs, legal representatives and permitted assigns.
- 22. Headings. The headings used herein are for convenience only and shall not be used in interpreting this Agreement
- 23. **Severability Provision.** If any term or provision herein is determined to be illegal or unenforceable, the remainder of this Agreement will not be affected thereby. It is the intention of the parties that if any provision is held to be illegal, invalid or unenforceable, there will be added in lieu thereof a provision as similar in terms to such provision as is possible to be legal, valid and enforceable.
- Governing Law And Venue. This Agreement is executed in and shall be governed by and construed in accordance with the laws of the State of Oklahoma without regard to its choice of law principles, which shall be the forum for any lawsuits arising under this Agreement or incident thereto. The parties stipulate that venue is proper in a court of competent jurisdiction in Tulsa County, Oklahoma and each party waives any objection to such venue. City does not and will not agree to binding arbitration of any disputes.
- 25. **No Waiver.** A waiver of any breach of any provision of this Agreement shall not constitute or operate as a waiver of any other provision, nor shall any failure to enforce any provision hereof operate as a waiver of the enforcement of such provision or any other provision.
- 26. **Entire Agreement/No Assignment.** This Agreement and any documents incorporated herein constitute the entire agreement of the parties and supersede any and all prior agreements, oral or otherwise. This Agreement may only be modified or amended in a writing signed by both parties. Notwithstanding anything to the contrary stated herein or in the attachments to this Agreement, no future agreements, revisions or modifications that may be required under this Agreement are effective or enforceable unless such terms, revisions or modifications have been reduced to writing and signed by City and Seller. Seller may not assign this Agreement or use subcontractors to provide the Goods and/or Services without City's prior written consent. Seller shall not be entitled to any claim for extras of any kind or nature.
- 27. **Multiple Counterparts.** This Agreement may be executed in several counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument.
- 28. **Interpretive Matters and Definitions.** The following interpretive matters shall be applicable to this Agreement:
 - 28.1 Unless the context otherwise requires: (a) all references to Sections are to Sections of or to this Agreement; (b) each term defined in this Agreement has the meaning assigned to it; (c) "or" is disjunctive but not necessarily exclusive; (d) words in a singular include the plural and vice versa. All references to "\$" or to dollar amounts shall be in lawful currency of the United States of America;
 - 28.2 No provision of this Agreement will be interpreted in favor of, or against, any of the parties hereto by reason of the extent to which such party or its counsel participated in the drafting thereof or by reason of the extent to which any such provision is inconsistent with any prior draft hereof or thereof;
 - 28.3 Any reference to any applicable laws shall be deemed to refer to all rules and regulations promulgated thereunder and judicial interpretations thereof, unless the context requires otherwise;
 - 28.4 The word "including" means "including, without limitation" and does not limit the preceding words or terms; and
 - 28.5 All words used in this Agreement shall be construed to be of such gender, number or tense as circumstances require.
- 29. **Equal Employment Opportunity.** Each bidder agrees to comply with <u>all applicable laws regarding equal employment opportunity and nondiscrimination.</u>
- 30. Authority to Bind. The undersigned individual states that s/he has authority to bind Seller to this Agreement, that s/he has read and understands the terms of this Agreement, and that Seller agrees to be bound by this Agreement and its incorporated documents.



City of Tulsa, Oklahoma

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FORM #2 (Page 4 of 4) PURCHASE AGREEMENT

IMPORTANT NOTE: This document must be signed by the proper person as set forth in Instructions, Terms and Conditions for Bidders, paragraph 4. FAILURE TO SUBMIT PROPERLY AUTHORIZED SIGNATURE MAY RESULT IN YOUR BID BEING REJECTED AS NONRESPONSIVE.

IN WITNESS WHEREOF, this Agreement has been executed in multiple copies on the dates set forth below to be effective during the period recited above. Seller Company Name: Sign Here ▶ ATTEST: **Printed Name:** Corporate Secretary Date: Company Name/Address [Please Print] State Address City Zip Code **Email Address** Telephone Number Fax Number CITY OF TULSA, OKLAHOMA, a municipal corporation, ATTEST: Mayor Date: City Clerk APPROVED: **Assistant City Attorney**



City of Tulsa, Oklahoma

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| | FORM #3 | * | |
|--|---|---|-------------------------------|
| | INTEREST AFF | FIDAVIT | |
| STATE OF) | | | |
|)ss. | | | |
| COUNTY OF) | | | |
| l,by Seller to submit the attached Bid. Affiant indirectly owns a five percent (5%) interest controlling interest. Affiant further states that in the Bidder's business which is less than a | further states that no it or more in the Bidd at the following officers | officer or employee of the ler's business or such a s and/or employees of the | percentage that constitutes a |
| | | | |
| | By: Signature Title: | | |
| Subscribed and sworn to before me this | day of | ., 20 | |
| Notary Public | | | |
| My Commission Expires:/ | <i>44</i> | | |

The Affidavit must be signed by an authorized agent and notarized

Notary Commission Number: ____

County & State Where Notarized: __



STATE OF

Invitation For Bid 16-901 Addendum #1 Forklifts City of Tulsa Issued: December 13, 2015

City of Tulsa, Oklahoma

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FORM #4

NON-COLLUSION AFFIDAVIT

(Required by Oklahoma law, 74 O.S. §85.22-85.25)

| My Commission Expires: | COUNTY OF_ |)ss.) | | | |
|---|------------------------------|--|--|---|---|
| 1. I am the authorized agent of Seller herein for the purposes of certifying facts pertaining to the existence of collusion between and among Bidders and municipal officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to the Bid to which this statement is attached. 2. I am fully aware of the facts and circumstances surrounding the making of Seller's Bid to which this statement is attached, and I have been personally and directly involved in the proceedings leading to the submission of such Bid; and 3. Neither the Seller nor anyone subject to the Seller's direction or control has been a party: a. to any collusion among Bidders in restraint of freedom of competition by agreement to Bid at a fixed price or to refrain from Bidding, b. to any collusion with any municipal official or employee as to quantity, quality, or price in the prospective contract, nor c. in any discussions between Bidders and any municipal official concerning exchange of money or other thing of value for special consideration in the letting of a contract. By: Signature Title: Subscribed and sworn to before me this | I, | | | of lawful age, being first dul | y sworn, state that: |
| collusion between and among Bidders and municipal officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to the Bid to which this statement is attached. 2. I am fully aware of the facts and circumstances surrounding the making of Seller's Bid to which this statement is attached, and I have been personally and directly involved in the proceedings leading to the submission of such Bid; and 3. Neither the Seller nor anyone subject to the Seller's direction or control has been a party: a. to any collusion among Bidders in restraint of freedom of competition by agreement to Bid at a fixed price or to refrain from Bidding, b. to any collusion with any municipal official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor c. in any discussions between Bidders and any municipal official concerning exchange of money or other thing of value for special consideration in the letting of a contract. By: Signature Title: Subscribed and sworn to before me this day of , 20 Notary Public My Commission Expires: | (Seller's | Authorized Agent) | | | |
| statement is attached, and I have been personally and directly involved in the proceedings leading to the submission of such Bid; and 3. Neither the Seller nor anyone subject to the Seller's direction or control has been a party: a. to any collusion among Bidders in restraint of freedom of competition by agreement to Bid at a fixed price or to refrain from Bidding, b. to any collusion with any municipal official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor c. in any discussions between Bidders and any municipal official concerning exchange of money or other thing of value for special consideration in the letting of a contract. By: Signature Title: Subscribed and sworn to before me this | 1. | collusion between and among Bidders the giving or offering of things of value | s and municipe to governm | oal officials or employees, a nent personnel in return for | as well as facts pertaining to |
| a. to any collusion among Bidders in restraint of freedom of competition by agreement to Bid at a fixed price or to refrain from Bidding, to any collusion with any municipal official or employee as to quantity, quality, or price in the prospective contract, or as to any other terms of such prospective contract, nor in any discussions between Bidders and any municipal official concerning exchange of money or other thing of value for special consideration in the letting of a contract. By: Signature Title: Notary Public My Commission Expires: | 2. | statement is attached, and I have bee | | | |
| Subscribed and sworn to before me this | 3. | a. to any collusion among Bidde fixed price or to refrain from B b. to any collusion with any muprospective contract, or as to in any discussions between B | rs in restraint Bidding, unicipal officion any other ten Bidders and a | of freedom of competition all or employee as to quarms of such prospective control municipal official conce | by agreement to Bid at a ntity, quality, or price in the stract, nor rning exchange of money or |
| Subscribed and sworn to before me this | | | | | |
| Subscribed and sworn to before me this | | | Ву: | | |
| Subscribed and sworn to before me thisday of Notary Public My Commission Expires: | | | Si | gnature | |
| Subscribed and sworn to before me thisday of Notary Public My Commission Expires: | | | Title: | | |
| Notary Public My Commission Expires: | | | | 1 | |
| My Commission Expires: | Subscribed and s | sworn to before me thisday of | | ., 20 | |
| | Notary Public My Commission | Expires: | ZV | | |
| Notary Commission Number: | Notary Commissi | on Number: | <i>11</i> // \\ | | |
| County & State Where Notarized: | County & State V | Vhere Notarized: | | | |

The Affidavit must be signed by an authorized agent and notarized



City of Tulsa, Oklahoma

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FORM #5

AFFIDAVIT OF CLAIMANT

| STATE OF | |
|---|---|
| COUNTY OF) | |
| with the City of Tulsa will be true and correct. Affiant furthe supplied in accordance with the plans, specifications, order further states that (s)he has made no payment directly or in any public trust where the City of Tulsa is a beneficiary, of | orn on oath, says that all invoices to be submitted pursuant to this agreement or states that the work, services or material furnished will be completed or are, requests and/or contract furnished or executed by the affiant. Affiant indirectly to any elected official, officer or employee of the City of Tulsa or of money or any other thing of value to obtain payment of the invoice or procure is submitted. Affiant further certifies that (s)he has complied with all |
| | Company: Remit to Address: City, State Zip: Phone: Name (print): |
| | Title: |
| Subscribed and sworn to before me this da My commission expires: My commission number: County and State where notarized: | Notary Public |

The Affidavit must be signed by an authorized agent and notarized



City of Tulsa, Oklahoma

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FORM #6

ACKNOWLEDGMENT OF RECEIPT OF ADDENDA/AMENDMENTS

I hereby acknowledge receipt of the following addenda or amendments, and understand that such addenda or amendments are incorporated into the Bid Packet and will become a part of any resulting contract.

| List Date and Title/Number of all addenda or amendmen | nts: (Write "None" if applicable). |
|---|------------------------------------|
| | |
| | |
| * | |
| | |
| ! | |
| | Sign Here ▶ |
| | |
| | Printed Name: |
| | Title: |
| | Date: |
| | |
| | |
| | |
| | |
| | |
| | |
| | |



City of Tulsa, Oklahoma

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INSTRUCTIONS, TERMS AND CONDITIONS FOR BIDDERS

- 1. PURCHASING AUTHORITY. City issues this Invitation For Bid pursuant to Tulsa City Charter, Art. XII, §14 and Tulsa Revised Ordinances, Title 6, Ch. 4, the provisions of which are incorporated herein.
- DEFINITIONS. The following terms have the following meanings when used in the documents comprising this Bid Packet.
 A. "Acceptance" with respect to a Bid shall mean the City's selection of a Bid, and award of a contract to the Bidder/Seller.
 - **B.** "Acceptance" with respect to delivery of Goods and/or Services provided under a Purchase Agreement shall mean City's written acknowledgement that Seller has satisfactorily provided such Goods and/or Services as required.
 - **C.** "Addenda" "Addendum" or "Amendment(s)" shall mean a clarification, revision, addition, or deletion to this Invitation For Bid by City which shall become a part of the agreement between the parties.
 - **D.** "Authorized Agent" means an agent who is legally authorized to bind the Seller under the law of the State in which the Seller is legally organized. An Authorized Agent must sign all documents in the Bid Packet on behalf of the Seller. Under Oklahoma law, the Authorized Agent for each of the following types of entities is as stated below:
 - o **Corporations** the president, vice president, board chair or board vice chair can sign; others can sign if they have and provide the City with (i) a corporate resolution giving them authority to bind the Seller, <u>and</u> (ii) a recent corporate secretary's certificate indicating the authority is still valid.
 - o General Partnerships any partner can sign to bind all partners.
 - Limited Partnerships the general partner must sign.
 - o Individuals no additional authorization is required, but signatures must be witnessed and notarized.
 - Sole Proprietorship the owner can sign. Any other person can sign if s/he provides a recent Power of Attorney, signed by the owner, authorizing him/her to bind the sole proprietorship.
 - o **Limited Liability Company (LLC)** The manager as named in the Operating Agreement can sign. Any person authorized by the Operating Agreement or a member can sign providing the person submits a copy of the authorization with a certificate of the members indicating the authorization is still valid.

Entities organized in States other than Oklahoma must follow the law of the State in which they are organized.

- **E.** "Bid" means the Seller's offer to provide the requested Goods and/or Services set forth in Exhibit A and any additional materials or information the Seller chooses to submit to support the Bid.
- F. "Bidder" means the legal entity which submits a Bid for consideration by City in accordance with the Invitation For Bid.
- **G.** "Bid Packet" consists of the following documents (1) the Notice of Invitation for Bid, (2) the Summary Sheet, (3) Form #1, (4) Form #2, (5) Form #3, (6) Form #4, (7) Form #5, (8) Form #6, (9) the Instructions, Terms and Conditions for Bidders, (10) Special Requirements, (11)Technical Specifications, and (12) Exhibit A.
- H. "Bid Submission Date" shall mean the last date by which the City will accept Bids for an Invitation For Bid.
- I. "City" shall mean the City of Tulsa, Oklahoma.
- J. "Days" shall mean calendar days unless specified otherwise.
- **K.** "Primary Seller" shall mean the Seller whose Bid City selected as the principal supplier of the Goods and/or Services required under this Agreement.
- L. "Project Buyer" shall mean the City's employee assigned to serve as the contact person for Bidders/Sellers responding to Invitations For Bid or completing contracts herein.
- **M.** "Purchasing Division or Office" shall mean the City of Tulsa's Purchasing Division, located at 175 East 2nd Street, Suite 575, Tulsa, Oklahoma 74103
- **N.** "Secondary Seller" shall mean the Seller whose Bid City selected as a back-up supplier in the event the Primary Seller is unable to provide all the Goods and/or Services required.



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- "Seller" shall mean the Bidder whose Bid City selected and awarded a contract.
- **P.** "You" or "Your" shall mean the Bidder responding to this Invitation For Bid or the Seller whose Bid the City selected and awarded a contract.
- Q. "Website" shall mean the City of Tulsa's website for the Purchasing Division: www.cityoftulsapurchasing.org.
- 3. QUESTIONS REGARDING INVITATION FOR BID. Questions regarding any portion of this Invitation For Bid must be submitted in writing (sent by mail, fax or email) to the Project Buyer indicated on the Summary Sheet herein. You should submit questions as early as possible and preferably before the pre-Bid conference. Questions and concerns must be received no later than seven (7) days prior to the Bid Packet due date. Any oral responses to questions before the contract is awarded are not binding on City. At City's discretion, any information or clarification made to you may be communicated to other Bidders that notified City of their intent to Bid if appropriate to ensure fairness in the process for all Bidders. You must not discuss questions regarding the Invitation For Bid with anyone other than the Project Buyer or other Purchasing Division staff or your Bid may be disqualified, any contract recommendation or Acceptance may be rescinded, or any contract may be terminated and delivered Goods returned at your expense and City refunded any payments made.
- **ORAL STATEMENTS.** No oral statements by any person shall modify or otherwise affect the provisions of this Invitation For Bid and/or any contract resulting therefrom. All modifications, addenda or amendments must be made in writing by City's Purchasing Division.
- **EXAMINATION BY BIDDERS.** You must examine the specifications, drawings, schedules, special instructions and the documents in this Bid Packet prior to submitting any Bid. Failure to examine such documents and any errors made in the preparation of such Bid are at your own risk.
- 6. ADDENDA OR AMENDMENTS TO INVITATIONS FOR BID. City may addend or amend its Invitation For Bid at any time before the Bid Submission Date, and any such addenda or amendments shall become a part of this Agreement. City will attempt to send a notification (by fax or email) of any addenda or amendments to those Bidders who have responded to the City's Project Buyer of their intent to respond to the Invitation For Bid. However, it is your responsibility to inquire about any addenda or amendments, which will be available from the City's Purchasing Division and its website. You must acknowledge receipt of any addenda or amendments by signing and returning the Acknowledgment of Receipt of Addenda/Amendments form and attaching it to this Invitation For Bid with your Bid. City may reject any Bid that fails to acknowledge any addenda or amendments.
- 7. SPECIFICATIONS/DESCRIPTIVE TERMS/SUBSTITUTIONS. Unless the term "no substitute" is used, the City's references to a brand name, manufacturer, make, or catalogue designation in describing an item in this Bid Packet does not restrict you to that brand or model, etc. The City may make such references to indicate the type, character, quality and/or performance equivalent of the item desired. However, you are required to furnish the exact item described in your Bid unless a proposed substitution is clearly noted and described in the Bid.

The parties recognize that technology may change during the period Bids are solicited and subsequent contracts are performed. Therefore, City may at its option accept changes or substitutions to the specifications for Goods of equal or better capabilities at no additional cost to City. In the case of existing contracts, you shall give City 30 days advance notice in writing of any such proposed changes or substitutions. City shall determine whether such items are acceptable as well as any proposed substitute.

All Goods shall be new unless otherwise so stated in the Bid. Any unsolicited alternate Bid, or any changes, insertions, or omissions to the terms and conditions, specifications, or any other requirements of this Bid, may be considered non-responsive and the Bid rejected.

- 8. PRICES/DISCOUNTS. Prices shall be stated in the units and quantity specified in the Bid Packet documents. In case of discrepancy in computing the Bid amount, you guarantee unit prices to be correct and such unit prices will govern. Prices shall include transportation, delivery, packing and container charges, prepaid by you to the destination specified in the Specifications. Discounts for prompt payment will not be considered in Bid evaluations, unless otherwise specified. However, offered discounts for prompt payment will be taken if payment is made within the discount period.
- **9. DELIVERY.** All prices quoted shall be based on delivery F.O.B. Tulsa, Oklahoma or to any other points as may be designated in the Technical Specifications, with all charges prepaid by Seller to the actual point of delivery. Bids must state the number of days required for delivery under normal conditions.



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- **TAXES.** City is exempt from federal excise and state sales taxes and such taxes shall not be included in the Bid prices.
- 11. BID SUBMISSION. The Bid Packet forms must be prepared in the name of Bidder and properly executed by an Authorized Agent with full knowledge and acceptance of all provisions, in ink and notarized. Bids may not be changed or withdrawn after the deadline for submitting Bids (the "Bid Submission Date"). A Bid is an irrevocable offer and when accepted by City (as evidenced by City's execution of the Purchase Agreement) shall constitute a firm contract.
 - A. <u>BIDS MUST BE SUBMITTED ONLY ON THE BID PACKET FORMS AND SIGNED BY AN AUTHORIZED AGENT.</u>
 THE ENTIRE BID PACKET MUST BE RETURNED AS RECEIVED WITH ALL FORMS COMPLETED. YOU MAY ATTACH, AFTER EXHIBIT A, ANY DOCUMENTS NECESSARY TO COMPLETELY AND ACCURATELY RESPOND TO THE REQUEST. BIDS MUST BE IN STRICT CONFORMANCE WITH ALL INSTRUCTIONS, FORMS. AND SPECIFICATIONS CONTAINED IN THIS BID PACKET.
 - B. Sealed Bids may be either mailed or delivered, but must be received at:

City of Tulsa - Office of City Clerk

175 East 2nd Street, Suite 260

Tulsa, Oklahoma 74103

- **C.** Bids will be accepted at the above address from 8:00 a.m. to 5:00 p.m., Monday thru Friday except for City holidays. City is not responsible for the failure of Bids to be received by the City Clerk's Office prior to the due date and time.
- **D.** Late Bids will be **rejected**. The Purchasing Agent, in his sole discretion, may make exceptions only for the following reasons:
 - . City Hall closed for business for part or all of the day on the date the response was due;
 - If the City deems it appropriate due to large-scale disruptions in the transportation industry that may have prevented delivery as required.
 - If documented weather conditions caused the late delivery. You must provide documentation of such weather to the satisfaction of the Purchasing Agent.
- E. City will not accept faxed Bids, nor will City accept Bids faxed to the City Clerk, Purchasing Division or Office, or any other City office or employee.
- F. City is not responsible for any of your costs in preparing the Bid response, attending a pre-Bid conference, or any other costs you incur, regardless of whether the Bid is submitted, accepted or rejected.
- **G.** All Bids must be securely sealed and plainly marked with the Bid Number, Bid Title, and Bid Opening Date on the lower left corner of the outside of the Bid envelope. Your name and address must also be clearly indicated on the envelope.
- H. If submitting multiple options ("Option(s)") to the Invitation for Bid, each will be considered separately requiring each response to be complete and accurate. Each Option must be clearly marked as Option 1 of 3, Option 2 of 3, etc.
- I. The number of copies you must submit is listed on the Summary Sheet in the front of the Bid Packet. However, at a minimum, there will be (1) an original, clearly labeled as such in 1" red letters on the Bid Packet cover page, and (2) a copy for City's Purchasing Division, clearly labeled as such in 1" red letters on the Bid Packet cover page. If binders are used, they must also be labeled.
- J. Multiple boxes or envelopes are permissible, but must not weigh more than 50 pounds. Each box must be labeled as instructed herein and numbered (i.e., Box 1 of 3; Box 2 of 3). The original must be in Box #1.
- K. The original and all copies (either paper or electronic) must be identical in all respects. Bids must be completed and submitted in ink or typewritten. Bids written in pencil will be rejected. Any corrections to the Bids must be initialed in ink.
- 12. BID REJECTION OR WITHDRAWL.
 - A. City may reject any or all Bids, in whole or in part.
 - B. A Bid may be rejected if it contains additional terms, conditions, or agreements that modify the requirements of this Invitation For Bid or attempts to limit Bidder's liability to the City.
 - C. A Bid may be rejected if Bidder is currently in default to City on any other contract or has an outstanding indebtedness of any kind to City.
 - D. City reserves the right to waive any formalities or minor irregularities, defects, or errors in Bids.
 - E. Bid withdrawal may only be accomplished by an Authorized Agent requesting the withdrawal in person at the Clerk's office before the City's close of business on the Bid Submission Date.
- **BID RESULTS.** A tabulation of Bids received will be made available on the City's Purchasing Division website generally within 5 working days after the Bid Opening Date. After a contract award is recommended to the Mayor, a copy of the Bid summary will be available in the City Clerk's Office. Bid results are not provided in response to telephone or email inquiries.
- **PURCHASE ORDER.** In the event that the successful Bid is for an amount less than One Hundred Thousand Dollars (\$100,000), and it is determined by the City to be in the best interests of the City, the City, in its sole discretion, may issue a

City



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Purchase Order rather than execute the Purchase Agreement to purchase the Goods. If a Purchase Order is issued, however, the terms of the Bid

Packet documents, including the Purchase Agreement, will govern the transaction and be enforceable by the City and Bidder/Seller.

- 15. CONTRACT AWARD. If a contract is awarded, it will be awarded to the Bidder that City determines is the lowest secure Bidder meeting specifications. Such Bid analysis will consider price and other factors, such as Bidder qualifications and financial ability to perform the contract, as well as operating costs, delivery time, maintenance requirements, performance data, history of contract relations with City, and guarantees of materials and equipment, as applicable. A complete list of the factors that are considered is set forth in Tulsa Revised Ordinances, Title 6, Ch. 4, §406E. Unless otherwise noted, City reserves the right to award a contract by item, one or more groups of items, or all the items in the Bid, whichever is in City's best interest.
- **16. IRS FORM W-9.** If City selects your Bid and awards a contract to you, you will have ten (10) days from notification of the award to provide City with your complete IRS Form W-9.
- 17. NOTICE TO PROCEED. If City accepts your Bid and executes the Purchase Agreement, you shall not commence work until authorized to do so by the Purchasing Agent or his representative. Receipt of a Purchase Order from the City is notice to proceed.
- **PAYMENTS.** Invoices should be mailed to: City of Tulsa Accounts Payable 175 East 2nd Street, 8th floor Tulsa, Oklahoma 74103

Payment will be made Net 30 days after receipt of a properly submitted invoice or the City's Acceptance of the Goods and/or Services, whichever is later, unless City decides to take advantage of any prompt payment discount included in the Bid.





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SPECIAL REQUIREMENTS

| 1. Irrevocable Offer Period. | You understand | and acknowled | ge that the of | fer submitted a | as your Bid is fi | rm and irrevocable fro | m the |
|---------------------------------|----------------|---------------|----------------|-----------------|-------------------|------------------------|-------|
| City's close of business on the | Bid Submission | Date until3 | 65 days at | ter the Bid Ope | ening Date. | | |

- 2. General Liability/Indemnification. You shall hold City harmless for any loss, damage or claims arising from or related to your performance of the Purchase Agreement. You must exercise all reasonable and customary precautions to prevent any harm or loss to all persons and property related to the Purchase Agreement. You agree to indemnify and hold the City harmless from all claims, demands, causes of action or suits of whatever nature arising out of the Goods, Services, labor, or materials furnished by you or your subcontractors under the provisions of the Bid Packet documents.
- 3. Liens. Pursuant to City's Charter (Art. XII, §5), no lien of any kind shall exist against any property of City. Bidder shall deliver all goods to City free and clear of liens. Delivery by Seller to City of goods which are subject to liens under the Purchase Agreement shall be a material breach of the Purchase Agreement and all damages and costs incurred by City as a result of the existence of such liens shall be paid to City by Seller. At City's option, City may return such goods to Seller and Seller shall pay the cost of returning such goods and reimburse City for any payments made for such goods.

| 4. Insurance. | If checked "Yes," the following insurance is required: | Yes: | No:X | |
|---------------|---|------|------|--|
|---------------|---|------|------|--|

Seller and its subcontractors must obtain at Seller's expense and keep in effect during the term of the Purchase Agreement, including any renewal periods, policies of General Liability insurance in the minimum amounts set forth below and Workers' Compensation insurance in the statutory limits required by law.

| Personal injury, each person | \$ 175,000.00 |
|--|--------------------|
| Property damage, each person | \$ 25,000.00 |
| Auto Liability, each occurrence | \$ 1,000,000.00 |
| Personal injury and property damage, each occurrence | \$ 1,000,000.00 |
| Workers' Compensation | (Statutory limits) |

SELLER'S INSURER MUST BE AUTHORIZED TO TRANSACT BUSINESS IN THE STATE OF OKLAHOMA.

You will have 10 days after notification that your Bid was selected for contract award by City to provide proof of such coverage by providing the assigned Project Buyer shown on the Summary Sheet of this Bid Packet with a Certificate of Insurance. The Certificate of Insurance must be completed with the following information:

- A. Your name
- B. Insurer's name and address
- C. Policy number
- D. / Liability coverage and amounts
- E. Commencement and expiration dates
- F. Signature of authorized agent of insurer
- G. Invitation for Bid number

The Seller shall not cause any required insurance policy to be cancelled or to permit it to lapse. It is the responsibility of Seller to notify City of any change in coverage or insurer by providing City with an updated Certificate of Liability Insurance. Failure of Seller to comply with the insurance requirements herein may be deemed a breach of the Purchase Agreement. Further, a Seller who fails to keep required insurance policies in effect may be deemed to be ineligible to bid on future projects, ineligible to respond to invitations for bid, and/or ineligible to engage in any new purchase agreements

| 5. Bonding | J. |
|------------|----|
|------------|----|

| Δ | Rid Rond | If the hox is | s checked ' | "Yes " the | Rid Rong | is required: |
|----|------------|----------------|-------------|------------|----------|----------------|
| м. | biu buliu. | II LITE DOX IS | s checked | 165. 1116 | DIU DUIT | i is reduired. |

Yes: ___ No: X

B. **Performance Bond.** If the box is checked "Yes," the Performance Bond is **required:**



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| | 1000.00. | |
|------|----------|------|
| Yes: | No: X | A. ' |

6. References. If the box is checked "Yes," References are required: Upon Request

If requested, the following information must be included: Company Name. Contact Name. Address. Phone Add

| Yes: | No: <u>X</u> | | |
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TECHNICAL SPECIFICATIONS

ATTENTION: In Section 2 (Bidder's Proposal Column). The bidder shall respond to each minimum requirement (section 1) in the space provided under Section 2 whenever asked to "describe", the description may include details such as size, capacities, dimensions, materials used in construction, etc. A full and complete description is required to reasonably evaluate the bid, so all pertinent information is required. When referring to attached literature as a means of not fully describing items, misinterpretations by the evaluator of the bid may occur and consequently not having the bid awarded. Your ability to present the City with enough information to reasonably understand the item being bid and whether or not it meets the specifications stated relies on the written information provided.

You are requested to describe your proposal in the Bidders column, <u>you may not respond</u> in the space provided as to whether you meet the specifications by responding with terms as "yes", "Meets", "same as", "complies" or "similar" terms. If these terms are utilized, it may result in your bid being considered as Non-Compliant, and being rejected.

You must include descriptive manufacturer's literature verifying the information you provided in the bidder's proposal section. Failure to provide such literature will likely result in your bid being considered as Non-Compliant, and possibly being rejected.

If your bid is an alternate approach and does not fully meet the specifications, completely describe your alternate approach.

All items, included in the bid are subject to a performance demonstration within 30 days of the bid date by the vendor(s) at the discretion of the City of Tulsa. A like item of the type bid that contains all the safety concerns, horsepower ratings, accessories, dimensions or other features as deemed appropriate by the City of Tulsa may be required to be demonstrated to the City of Tulsa personnel prior to award of the bid to establish if the item meets the requirements & specifications of the City of Tulsa. These demonstrations may be held in direct competition with other vendors whom bid the same items and equipment.

All equipment bid shall be new and the latest production model. Brochures and/or specification literature clearly describing the unit(s) and verifying that the unit(s) meet or exceed the requirements of this specification shall accompany each bid proposal. Warranty and delivery information shall be provided with the bid proposal. Any Manufacturer's name and model called out in this bid is intended to set the quality and design of equipment desired and is not meant to limit bidding on products of equal quality. Any exceptions to or deviations from the specifications set forth in the bid must be clearly described in the bidder's proposal. During a standard warranty period or for any extended warranty no upcharges, overtime, mileage, freight or charges for parts and service shall be charged to the City of Tulsa pertaining to warranty repairs.

For the purposes of bid evaluations, all options will be considered in the overall bid award.

Unless otherwise noted; Seller shall transport the equipment to and from the Seller's location for mounting of equipment and accessories with no additional charges of any kind to the City of Tulsa upon award of bid. All transportation costs for warranty work beyond the City of Tulsa shall be at the Seller's expense. If Bidders are outside the Tulsa area, Bidders shall supply the name of the local factory authorized repair facility that will perform warranty repairs. Those dealers shall be contacted for verification prior to awarding the bid. This information shall be part of the bid evaluation process. Failure to comply will affect the award of bid.

| Name: | | 111 | Address: | Telephone: | | <u> </u> |
|-------|-----|-----|----------|------------|--|----------|
| | 7.7 | 1 / | | | | |

The Seller shall deliver all equipment fully assembled and operational with all items such as mounting brackets, fluids such as oil and fuel, batteries, etc. installed upon delivery. No crated or non-operational equipment requiring assembly or adjustments of any kind shall be accepted. Seller will be required to operate the equipment and demonstrate all features and operational modes to the City of Tulsa personnel.

A minimum of two (2) sets of operator's, service and maintenance manuals must be delivered with the equipment unless otherwise stated in the bid document. Parts and service manuals may be on CD ROM. If they are available at no cost to the City of Tulsa through a web site please state where and how they are accessed.

The manufacturer shall warrant each pieces of equipment and related parts to be of good material and workmanship and to promptly replace any part or parts which by reason of defective materials or workmanship shall fail under normal use, free of negligence or accident, for a minimum of one (1) year from the date of delivery, unless otherwise stated. In addition, if such failures take place outside the dealers service area, which shall be defined as Tulsa city limits, the vendor will be responsible for reimbursing the nearest vendor authorized dealer in the city of Tulsa for services rendered under this warranty.

The vendor shall respond within 72 hours, of notification by the City of Tulsa, on when, where and how a warranty issue will be resolved. In the event there is no response within 72 hours, or if the response is not acceptable to the City of Tulsa; the City will provide



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or arrange for repairs. The vendor shall be held liable for reimbursement to the City of Tulsa for all costs incurred to resolve the warranty repairs.

If warranty repairs are needed the Bidder will respond within 48 hours of notification by the City of Tulsa, on when, where and how a warranty issue will be resolved. Notification will be done by phone and followed up with an E-mail. In the event there is no response within 48 hours from time of notification, or if the response is unacceptable to the City, the city will provide or arrange for the repairs. The bidder will then reimburse the City of Tulsa for all costs incurred.

Work performed by the City of Tulsa to address warranty repairs will be reimbursed by the Bidder. Reimbursement for labor will be the same as that charged by the Asset Management Department for unscheduled over-time. The reimbursement for parts will be at cost plus 25%.

The labor rate for technicians assigned to Asset Management Department for fiscal year 2016-2017 is \$55.00 per hour during normal business hours and \$82.50 per hour for unscheduled over-time.

Standard warranty information is to be supplied with the bid.

Absolutely no items over 500lbs. may be directly shipped to the City of Tulsa requiring the City personnel to unload from the shipping truck or trailer. The City of Tulsa carries no responsibility for any damages incurred during an unloading occurrence. The City of Tulsa does not have unloading docks or the proper equipment to assist in this area. All unloading shall be the responsibility of the vendor and/or shipping entity.

Bid Item #1:

| Section 1 | Specifications (Minimum) | Section 2 Bidders Proposal |
|-------------------|---|----------------------------|
| Equipment | Current Year model, Yard type forklift truck. Komatsu model FD70T-10 or acceptable equivalent. | Describe: |
| Lifting Capacity | 15,500 lb. on 24 inch center. | Describe: |
| Engine | Type: Diesel. Cylinders: Four (4). Horse power: 85 HP minimum. Emissions: Tier 4 final. Electric pre-heat starting aid. 110 Volt block heater | Describe: 1 2 3 4 5 6 |
| Cooling System | Heavy duty industrial type radiator with transmission cooler. | Describe: |
| Transmission | Power shift with column mounted forward and reverse. Two (2) forward speeds and one (1) reverse speed. | Describe: |
| Steering | Power steering with articulated steering axle to maintain four (4) wheel contact on uneven surfaces. | Describe: |
| Electrical System | System: 12 Volt Batteries: 1,000 AH maintenance free. Alternator: 85 Amps. Lights: Headlights, stop/turn signal lights and back up lights. Audible back up alarm. | Describe: 1 2 3 4 5 |



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| / | 6. Horn. 7. Key type ignition. | 6 7 |
|----------------------------|---|-----------------------|
| | 7. Key type ignition. | |
| / 4 | - x- | * * * \ |
| Brakes | Oil cooled submerged disc brakes. Manual dry disc or spring applied/hydraulic released, electric switch parking brake. | Describe: 1 2 |
| Mast | Load center: 25 inches approx. Stages: 3 stages. Tilt: 15 degrees forward, 10 degrees backward. Lifting height: 18 feet maximum. Must have lowering control valve in case of hydraulic failure. Hydraulic accumulator. | Describe: 1 2 3 4 5 6 |
| Forks | Length: 96 inches. Fork width to be moved hydraulically. Hydraulic pipe hold-down device capable of holding pipe 2 inches up to 36 inches. Device must not hinder normal operation of forks when not in use. Equipped with side shift 3 inch right and left of center. | Describe: 1 2 3 |
| Dimensions | Height: 147 inch maximum with mast lowered, 252 inches maximum with raised forks. Width: 84 inches approx. Length: 195 inches approx. Wheel base: 90 inches approx. Turning radius: 135 inches (outside radius) approx. | Describe: 1 2 3 4 5 |
| Tires & Wheels | Pneumatic dual drive and steering tires with non-directional high traction tread: Front tire size 8.25 x 15-12 PR, rear tire size 8.25 x 15-12 PR. | Describe: |
| Lights | Four (4) halogen type flood lights. | Describe: |
| Rops | Must have high visibility ROPS with overhead guard. | Describe: |
| Monitor System & Gauges | Gauges to be included: 1. Fuel gauge. 2. Oil pressure gauge. 3. Engine water temperature. 4. Amp meter. 5. Engine hour meter. | Describe: 1 2 3 4 5 |
| Warranty | Standard manufacturer's warranty, Three (3) years 4,000 hours. Include warranty coverage with bid. | Describe: |



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| | 1. Seat beltqty1 | Describe: |
|------------|---------------------------|-----------|
| | Tilt steering columnqty1 | 1 |
| Additional | Operators manualqty2 | 2 |
| Additional | 4. Parts manualqty2 | 3 |
| | 5. Maintenance manualqty2 | 4 |
| | | 5 |

Bid Item #2:

| Section 1 | | Section 2 |
|--------------|---|-----------------------|
| Item 1 | Specifications (Minimum) | Bidders Proposal |
| General | This specification is to provide for a new, latest production model of 8,000 lb. capacity, two (2) wheel drive forklift. Yale model #GP080VX or equivalent. | Describe: |
| Engine | Fuel type: LPG Cylinders: Six (6) Displacement: 4.3 L approx. Horsepower: 80 HP Torque: 200 lb. ft. | Describe: 1 2 3 4 5 |
| Fuel system | LPG tank: 43.5 lb. Steel with auxiliary fill valve. Swing out drop down tank bracket. Drops down 60 degrees approx. | Describe: 1 2 |
| Transmission | Power shift with column mounted forward and reverse; Two (2) speed forward and one (1) speed reverse. Audible back up alarm. 82-102 dB. | Describe: |
| Steering | Power steering with articulated steering axle to maintain four wheel contact on uneven surfaces. Steering column to be adjustable. | Describe: |
| Brakes | Self-adjusting hydraulic power brakes with inching control brake pedal. | Describe: |
| Mast | Mast: Three (3) stage full free lift. Maximum fork height: 185 inches approx. Overall lowered height: 90 inches approx. Overall extended height with load backrest: 235 inches. Mast tilt angles: 6 degrees forward, 10 degrees back. | Describe: 1 2 3 4 5 |
| Forks | Two (2) heavy duty pallet tines. Load side shift: 3 inches to the right and left of center. Forks: 2 inches x 5 inches x 48 inches. Load backrest extension: 48 inches. Carriage side thrust rollers. | Describe: 1 2 3 4 5 5 |



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| Cooling System | Heavy duty industrial type radiator with transmission oil cooler. | Describe: |
|----------------------------------|---|------------------------------|
| Electrical System | 12 Volt, heavy duty maintenance free battery and alternator. | Describe: |
| Tires & Wheels | Pneumatic dual drive and steering tires with non-directional high traction tread. | Describe: |
| Lights | Front facing: Two (2) halogen headlights. Rear facing: One (1) halogen work light. Amber LED strobe light, key switch activated, mounted as to not increase vehicle height (low mount). | Describe: 1 2 3 3 |
| Safety | High visibility ROPS overhead guard. No cinch seat belt with black fabric. | Describe: 1 2 |
| Monitor System & Gauges | Instrument gauges to include: 1. Fuel sensor: Pressure based LPG fuel sensor with a visual warning on the dash display. 2. Oil pressure gauge. 3. Engine water temperature gauge. 4. Ammeter or charging indicator. 5. Engine hour meter. | Describe: 1 2 3 4 5 |
| Additional | Horn. 2½ lb. fire extinguisher, Type ABC, size 1. Full floor mat. Spinner knob for steering wheel. Include 2 sets each: A. Operators Manual. B. Maintenance Manual. C. Parts Manual. | Describe: 1 2 3 4 5 A. B. C. |
| Warranty | Standard manufacturer's warranty for complete unit including engine. | Describe: |
| Ref: 8,000 LB. forklift, Streets | s & Stormwater, Traffic Operations, Fy 16-17 | |



City of Tulsa, Oklahoma

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EXHIBIT A

BID FORM INCLUDING DELIVERY AND PRICING

| | ivery. If your Bid is accepted and a contract is executed, state the roviding Services: | ne number of days you | need to delive | r the Goods and/or t |
|----------|---|-----------------------|----------------|----------------------|
| contrac | ust be able to deliver the Goods and/or Services as specified in your canceling the Purchase Order, pursuing collection under any permay be entitled in law or in equity. | | | |
| 2. Prici | ing (ESTIMATED QUANTITIES FOR EVAL | UATION PURPOS | ES ONLY) | |
| ltem | Description | Estimate Annual QTY | Unit Cost | Extended Cost |
| 1. | 15,500 lb. yard type Forklift | 1 or more | \$ | \$ |
| 2. | 8,000 lb. capacity, LPG Forklift | 1 or more | \$ | \$ |
| | COST NOT TO EXCEED: osts must be included or your Bid will be disqualified) | \$ | | |
| | Bidder's C | ompany Name: | | |
| | Authorized S | ignature Here ▶ | | |
| | Printed Name: | | | |
| | RETURN THIS ENTIRE | BID PACKET | | |
| | | | | |
| | | | | |